



CyberTech Systems and Software Limited

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE SECOND QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2015

UNAUDITED FINANCIAL RESULTS (STANDALONE) FOR THE SECOND QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2015

Sr. No.	Particulars	(Figures in ₹ Lakhs, except share data)					
		Quarter Ended			Six Months Ended		Year Ended
		30-09-2015 Unaudited	30-06-2015 Unaudited	30-09-2014 Unaudited	30-09-2015 Unaudited	30-09-2014 Unaudited	31-03-2015 Audited
1	a) Net Sales / Income from Operations	1,745.21	1,739.74	1,495.34	3,484.95	3,107.87	6,259.12
	b) Other Operating Income	43.10	26.02	36.86	69.12	36.86	140.53
	Total Operating Income	1,788.31	1,765.76	1,532.20	3,554.07	3,144.73	6,399.65
2	Expenses						
	a) Cost of Hardware / Software package for service delivery	6.10	4.22	0.68	10.32	18.01	64.01
	b) Employee Benefits expense	1,252.44	1,215.13	1,158.86	2,467.57	2,228.24	4,722.19
	c) Depreciation and amortisation expenses	88.12	71.13	71.85	159.25	147.29	308.79
	d) Other expenses	400.07	351.14	384.15	751.21	671.23	1,352.84
	Total	1,746.73	1,641.62	1,615.54	3,388.35	3,064.77	6,447.83
3	Profit / (Loss) from Operations before Other Income, Finance costs and Exceptional Items (1 - 2)	41.58	124.14	(83.34)	165.72	79.96	(48.18)
4	Other Income	72.51	51.90	62.21	124.41	100.60	290.66
5	Profit / (Loss) before Interest and Exceptional Items (3 + 4)	114.09	176.04	(21.13)	290.13	180.56	242.48
6	Finance Costs	15.18	17.17	11.88	32.35	29.86	57.60
7	Profit / (Loss) after Finance costs but before Exceptional Items (5 - 6)	98.91	158.87	(33.01)	257.78	150.70	184.88
8	Exceptional Items	-	-	-	-	561.90	561.90
9	Profit / (Loss) from Ordinary Activities before tax (7 + 8)	98.91	158.87	(33.01)	257.78	712.60	746.78
10	Tax Expense	43.67	38.45	120.21	82.12	169.63	231.65
11	Net Profit / (Loss) from Ordinary Activities after tax (9 + 10)	55.24	120.42	(153.22)	175.66	542.97	515.13
12	Extraordinary Items	-	-	-	-	-	-
13	Profit / (Loss) before Minority Interest (11 - 12)	55.24	120.42	(153.22)	175.66	542.97	515.13
14	Minority Interest	-	-	-	-	-	-
15	Net Profit / (Loss) after Minority Interest (13 - 14)	55.24	120.42	(153.22)	175.66	542.97	515.13
16	Paid-up equity share capital (Face value of ₹ 10 per share)	2,679.63	2,679.63	2,652.63	2,679.63	2,652.63	2,679.63
17	Reserves excluding Revaluation Reserve	-	-	-	-	-	3,690.40
18	Earnings per share (non annualised)						
	Basic (₹)	0.21	0.45	(0.58)	0.66	2.05	1.94
	Diluted (₹)	0.21	0.45	(0.57)	0.66	2.01	1.90

PART II							
A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
a)	Number of Shares	16,594,637	16,603,989	16,524,494	16,594,637	16,524,494	16,619,974
b)	Percentage of Shareholding	61.93%	61.96%	62.31%	61.93%	62.31%	62.02%
2	Promoters and Promoter Group Shareholding						
a)	Pledged / Encumbered	-	-	-	-	-	-
-	Number of Shares	-	-	-	-	-	-
-	Percentage of shares (as a % of total shareholding of promoter and promoter group)	-	-	-	-	-	-
-	Percentage of shares (as a % total share capital of the company)	-	-	-	-	-	-
b)	Non-Encumbered	-	-	-	-	-	-
-	Number of Shares	10,201,706	10,192,354	9,996,849	10,201,706	9,996,849	10,176,369
-	Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
-	Percentage of shares (as a % total share capital of the company)	38.07%	38.04%	37.69%	38.07%	37.69%	37.98%

B INVESTOR COMPLAINTS RECEIVED AND DISPOSED OFF DURING THE QUARTER ENDED SEPTEMBER 30, 2015			
Pending at the beginning of quarter	Received during the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter
Nil	9	9	Nil

STATEMENT OF ASSETS AND LIABILITIES AS ON SEPTEMBER 30, 2015

(Figures in ₹ Lakhs)

Sr. No.	Particulars	CONSOLIDATED	
		As at	
		30-09-2015 (Unaudited)	31-03-2015 (Audited)
EQUITY AND LIABILITIES			
1	Shareholders' Funds		
a)	Share Capital	2,679.63	2,679.63
b)	Reserves and Surplus	4,280.86	3,322.29
	Subtotal	6,960.49	6,001.92
2	Non-Current Liabilities		
a)	Long Term Borrowings	6.19	8.20
b)	Deferred Tax Liability	182.10	140.98
c)	Other Long Term Liabilities	114.41	64.51
	Subtotal	302.70	213.69
3	Current Liabilities		
a)	Short Term Borrowings	580.16	545.66
b)	Trade Payables	834.97	684.43
c)	Other Current Liabilities	460.19	224.64
d)	Short Term Provisions	454.24	809.66
	Subtotal	2,329.56	2,264.39
	Total	9,592.75	8,480.00
ASSETS			
1	Non-Current Assets		
a)	Fixed Assets	5,118.43	5,051.51
b)	Non Current Investments	537.51	-
c)	Long Term Loans and Advances	166.29	38.81
	Subtotal	5,822.23	5,090.32
2	Current Assets		
a)	Current Investments	890.17	890.17
b)	Trade Receivables	1,296.51	1,340.78
c)	Cash and Bank Balances	767.53	786.81
d)	Short Term Loans and Advances	100.20	74.97
e)	Other Current Assets	716.11	296.95
	Subtotal	3,770.52	3,389.68
	Total	9,592.75	8,480.00

Note: The accounts of CyberTech Systems and Software Inc. USA (wholly owned subsidiary) has been consolidated by applying Accounting Standard 21 - "Consolidated Financial Statements" issued by the Institute of Chartered Accountants of India.

Sr. No.	Particulars	(Figures in ₹ Lakhs, except share data)					
		Quarter Ended			Six Months Ended		Year Ended
		30-09-2015 Unaudited	30-06-2015 Unaudited	30-09-2014 Unaudited	30-09-2015 Unaudited	30-09-2014 Unaudited	31-03-2015 Audited
1	a) Net Sales / Income from Operations	1,031.71	980.82	974.09	2,012.53	1,947.56	3,969.47
	b) Other Operating Income	43.10	26.02	37.88	69.12	36.94	140.53
	Total	1,074.81	1,006.84	1,011.97	2,081.65	1,984.50	4,110.00
2	Expenses						
	a) Cost of Hardware / Software package for service delivery	6.10	4.22	0.68	10.32	18.01	64.01
	b) Employee Benefits expense	737.15	682.18	710.13	1,419.33	1,321.20	2,819.57
	c) Depreciation and amortisation expenses	84.68	50.34	52.70	135.02	109.05	229.99
	d) Other expenses	212.14	197.34	193.45	409.48	357.72	741.96
	Total	1,040.07	934.08	956.96	1,974.15	1,805.98	3,855.53
3	Profit / (Loss) from Operations before Other Income, Finance costs and Exceptional Items (1 - 2)	34.74	72.76	55.01	107.50	178.52	254.47
4	Other Income	71.78	51.77	61.91	123.55	100.09	289.99
5	Profit / (Loss) before Finance costs and Exceptional Items (3 + 4)	106.52	124.53	116.92	231.05	278.61	544.46
6	Finance costs	15.18	17.17	11.88	32.35	29.86	57.60
7	Profit / (Loss) after Finance costs but before Exceptional Items (5 - 6)	91.34	107.36	105.04	198.70	248.75	486.86
8	Exceptional Items	-	-	-	-	561.90	561.90
9	Profit / (Loss) from Ordinary Activities before tax (7 + 8)	91.34	107.36	105.04	198.70	810.65	1,048.76
10	Tax Expense	43.67	38.45	120.21	82.12	169.63	231.65
11	Net Profit / (Loss) from Ordinary Activities after tax (9 + 10)	47.67	68.91	(15.17)	116.58	641.02	817.11
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	47.67	68.91	(15.17)	116.58	641.02	817.11
14	Paid-up equity share capital (Face value of ₹ 10 per share)	2,679.63	2,679.63	2,652.63	2,679.63	2,652.63	2,679.63
15	Reserves excluding Revaluation Reserve	-	-	-	-	-	4,717.02
16	Earnings per share (non annualised)						
	Basic (₹)	0.18	0.26	(0.06)	0.44	2.42	3.07
	Diluted (₹)	0.18	0.26	(0.06)	0.44	2.37	3.02

PART II							
A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
a)	Number of Shares	16,594,637	16,603,989	16,524,494	16,594,637	16,524,494	16,619,974
b)	Percentage of Shareholding	61.93%	61.96%	62.31%	61.93%	62.31%	62.02%
2	Promoters and Promoter Group Shareholding						
a)	Pledged / Encumbered	-	-	-	-	-	-
-	Number of Shares	-	-	-	-	-	-
-	Percentage of shares (as a % of total shareholding of promoter and promoter group)	-	-	-	-	-	-
-	Percentage of shares (as a % total share capital of the company)	-	-	-	-	-	-
b)	Non-Encumbered	-	-	-	-	-	-
-	Number of Shares	10,201,706	10,192,354	9,996,849	10,201,706	9,996,849	10,176,369
-	Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
-	Percentage of shares (as a % total share capital of the company)	38.07%	38.04%	37.69%	38.07%	37.69%	37.98%

B INVESTOR COMPLAINTS RECEIVED AND DISPOSED OFF DURING THE QUARTER ENDED SEPTEMBER 30, 2015			
Pending at the beginning of quarter	Received during the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter
Nil	9	9	Nil

STATEMENT OF ASSETS AND LIABILITIES AS ON SEPTEMBER 30, 2015

(Figures in ₹ Lakhs)

Sr. No.	Particulars	STANDALONE		Sr. No.	Particulars	STANDALONE	
		As at				As at	
		30-09-2015 (Unaudited)	31-03-2015 (Audited)			30-09-2015 (Unaudited)	31-03-2015 (Audited)
EQUITY AND LIABILITIES							
1	Shareholders' Funds			1	ASSETS		
a)	Share Capital	2,679.63	2,679.63	1	Non-Current Assets		
b)	Reserves and Surplus	4,833.59	4,717.02	a)	Fixed Assets	4,697.64	4,674.42
	Subtotal	7,513.22	7,396.65	b)	Non Current Investments	1,534.03	1,534.03
2	Non-Current Liabilities			c)	Long Term Loans and Advances	166.29	26.78
a)	Long Term Borrowings	6.19	8.19		Subtotal	6,397.96	6,235.23
b)	Deferred Tax Liability	182.10	140.98	2	Current Assets		
c)	Other Long Term Liabilities	114.41	64.51	a)	Current Investments	890.17	890.17
	Subtotal	302.70	213.68	b)	Trade Receivables	1,829.97	1,937.93
3	Current Liabilities			c)	Cash and Bank Balances	299.30	252.75
a)	Short Term Borrowings	580.16	545.66	d)	Short Term Loans and Advances	74.93	71.61
b)	Trade Payables	834.97	684.43	e)	Other Current Assets	194.24	153.01
c)	Other Current Liabilities	460.19	224.64		Subtotal	3,288.61	3,305.47
d)	Short Term Provisions	454.24	809.66		Total	9,686.57	9,540.70
	Subtotal	1,870.65	1,930.37				
	Total	9,686.57	9,540.70				

- Notes:
- The above results were reviewed by Audit Committee and approved by the Board of Directors at its meeting dated November 6, 2015.
 - The Standalone results have been subjected to 'Limited Review' by the Statutory Auditors of the Company.
 - The Company operates in one business segment viz., Information Technology Services. Hence, Segment reporting is not required.
 - "Exceptional Items" in the year ended 31-March-2015 represents consideration (claim) received of ₹ 561.90 lakhs on settlement of dispute in respect of investment and receivable from CyberTech Middle East WLL.
 - Details of Other Operating Income.

Particulars	(Figures in ₹ Lakhs)					
	Quarter Ended	Quarter Ended	Quarter Ended	Six Months Ended	Six Months Ended	Year Ended
	30-09-2015	30-06-2015	30-09-2014	30-09-2015		